

THE ORKLA SUSTAINABLE LIFE BAROMETER

Finland

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SUSTAINABILITY

DIET HABITS



SUSTAINABILITY

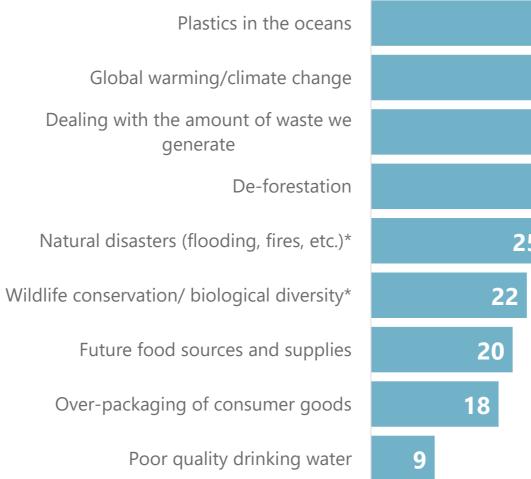


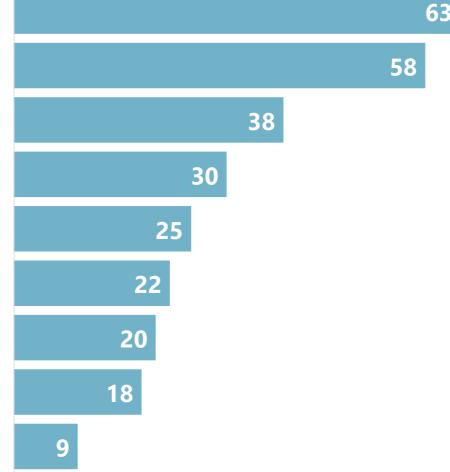
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Most important enviromental topics

In Finland the most important topics are still plastics in the ocean and global warming. The first of the two is significantly higher in Finland vs. The other nordic countries

Mitkä ovat mielestäsi nykypäivän kolme merkittävintä ympäristökysymystä? Tällä tarkoitetaan ympäristökysymyksiä, joihin tulisi mielestäsi kiinnittää eniten huomiota







69% Worry about climate change

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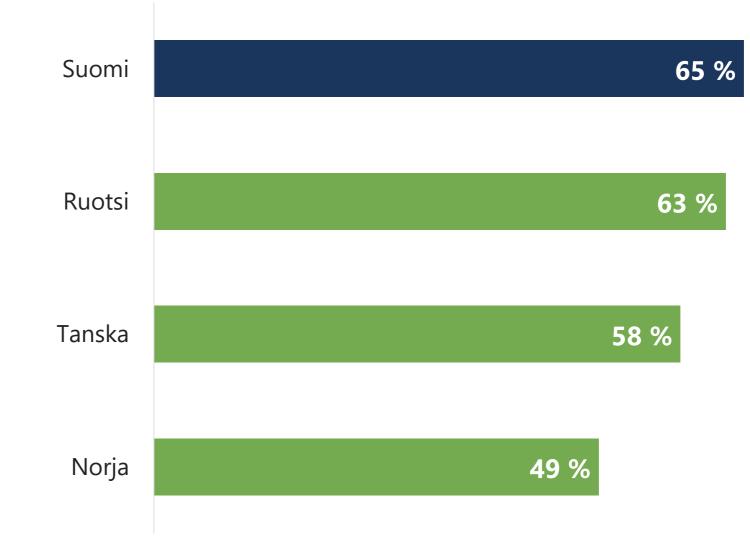
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Clear preference towards buying low-impact products

In the Nordics, Finland has the highest shares that agree that they prefer to buy products that they know have a lower climate impact

Percentage who agree with the statement:

"Ostan mieluummin tuotteita, joiden ilmastovaikutuksen tiedän olevan pienempi"







of finnish consumers agree that they try to buy brands and products they precieve as sustainable...

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...and they also avoid companies with weak sustainability

In Finland our respondents seem to do more than just try to buy sustainable, they also to a much higher degree say they avoid companies with weak sustainability

Percentage who agree with the statement:

"Vältän tuotteita sellaista yrityksiltä, joilla on heikko vastuullisuusprofiili"

Suomi	56 %
Ruotsi	38 %
Tanska	35 %
Norja	27 %





28%

amongst Finnish consumers agree that they are willing to stop buying products from brands that are not climate friendly 13%

Say they are "not willing to make more climate-friendly choices in their everyday life". This number is the lowest amongst all the measures countries.

Sweden tops out at 25%.





Difficult to know a product's climate footprint

The majorities in all countries respond that they find it hard to identify the climate footprint of a product. A clear lack of insight amongst consumers!

Percentage who agree with the statement:

"Tuotteen ilmastojalanjälkeä on vaikea tunnistaa"





"It's not easy being green."

- Kermit the frog

689% Agree that they think

it's difficult to know if

a product is sustainable or not



believe that smaller producers make more climate-friendly products than large companies

This is significantly higher than the rest of the Nordic countries

According to our data, the youngest age group seems to be the most enganged overall DAISE



We do however owe a lot of credit to the older generations who persisently have been recycling their waste, and teaching the generations following them the same.

DIET HABITS





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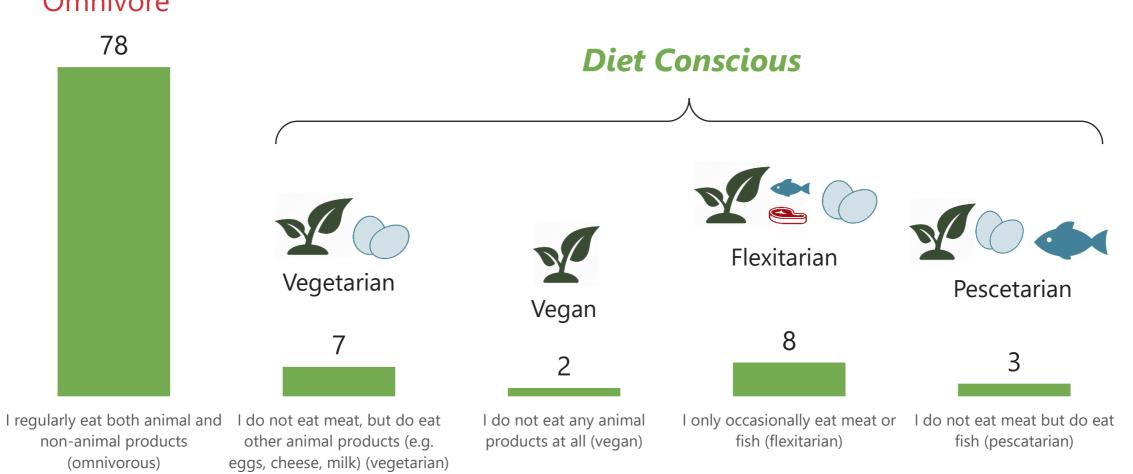
of the Finnish respondents

define themselves as omnivores

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Omnivore



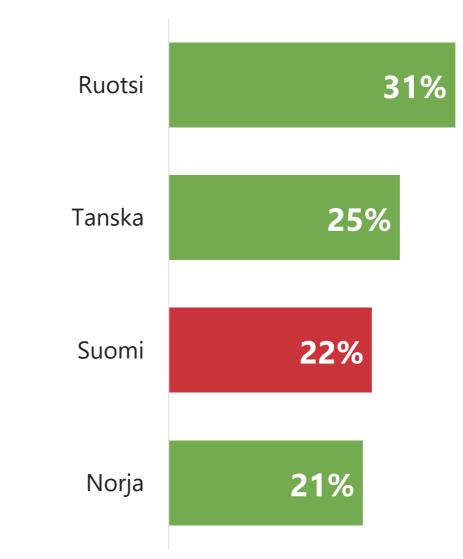
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Finland has a smaller group of diet conscious

Mikä seuraavista väittämistä kuvaa parhaiten nykyistä ruokavaliotasi?

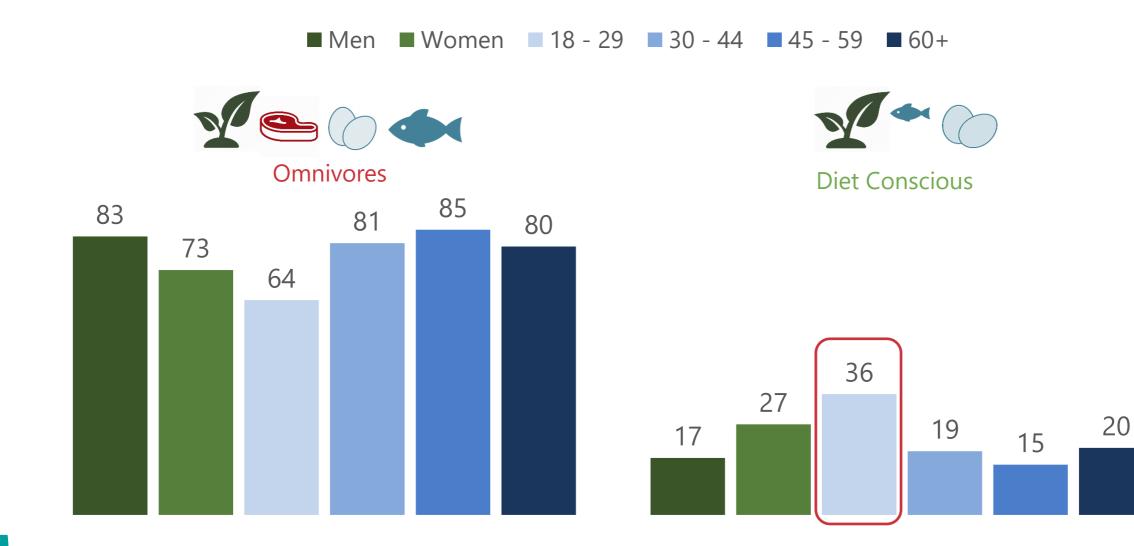
- Diet Conscious

Only Norway has a lower share of diet conscious respondents. Sweden is far ahead and Denmark has had the most positive movement the past years.





The youngest age group is clearly the most diet conscoius Women are also overrepresented



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Widespread testing of plant based

Finland has a very wide spread of testing plant based alternatives, meaning there are high shares in a lot of food categories. Especially for Dairy-free categories, Finland is way above average.

Mitä seuraavista valmiista kasvis- tai vegaanituotteista olet ostanut tai maistanut?

Vegan/vegetarian sausages	47 %
Vegan/vegetarian pizza	45 %
Vegan/vegetarian burger	44 %
Dairy free milk	42 %
Dairy free ice cream	42 %
Vegan/vegetarian ready-made meals	41 %
Dairy free yoghurt	40 %
Dairy free cheese	30 %
Vegan chocolates	23 %



Finland has the most sufficient range of plant based

Percentage who agree with the statement: «Ruokakaupassani on 53 % Suomi riittävä vegaani- ja kasvistuotteiden valikoima» As this graph shows, 41 % Ruotsi no other Nordic country has a more sufficient precieved range of plant based Tanska 35 % alternatives in their grocery stores than Finland. But still few Norja 29 % vegetarians...

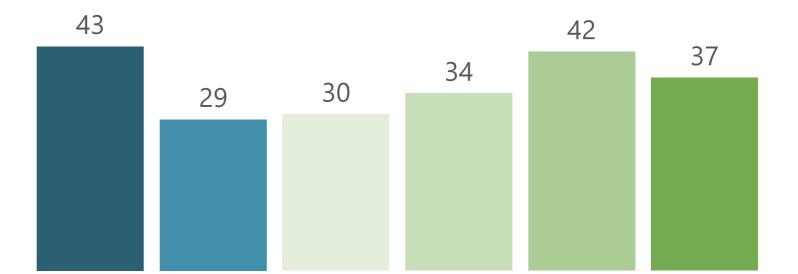


Hard to convince men and the elderly

Men and the older generations have a much harder time being convinced to eat more vegetarian food. These numbers are also reflected in the share who thinks vegetarian food does not taste good, and that it offers too little variation.

Percentage who agree with the statement:

"En halua syödä enemmän vegaanista tai kasvisruokaa" ■ Men ■ Kvinnor ■ 18 - 29 ■ 30 - 44 ■ 45 - 59 ■ 60 +





* Source: Ipsos Global Advisor Survey. N=20313 28 land

73%

of finnish consumers say that good taste is most important when buying plant-based food





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